


Your American Heritage Account Statement has a New Look!

You'll notice that we've redesigned our Account Statement to make it simple and easy to quickly find the important information you need. Highlighted inside are the new features of our improved statement format. We think you'll like the new look!

How to Read Your New Statement

- 1 Partial display of your Account Number for security; Statement Period Information
- 2 Important messages and/or offers from American Heritage
- 3 Left Side: Deposit Accounts Summary
Right Side: Loan Accounts Summary
- 4 Deposit Account heading with Transaction History Summary and other important information
- 5 Transaction History and Balance columns have been relocated for easier reading
- 6 Effective Date is printed at the end of the Transaction History Description, if different than the Posting Date
- 7 Summary of Fees Paid
- 8 Loan Account heading with Transaction History Summary and Payment Due Date




2060 Red Lion Road, Philadelphia, PA 19115-1603

CHANGE SERVICE REQUESTED
654321 1 14 C1 07-28-25 CLT
123456789 1 AT 0.460

MARTY M MEMBER
123 SAMPLE ST.
ANYTOWN US 12345-1234

Account Statement
800.342.0008 | AmericanHeritageCU.org
Member Number: XXXXXX7890
Statement For: 04/01/2025 - 04/30/2025
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- ★ 35+ Area Branches
- ★ 30,000 Surcharge-free ATMs
- ★ Member-Owned
- ★ Low Cost Loans
- ★ High Yield Savings
- ★ FREE* Checking

GET MORE OUT OF YOUR MEMBERSHIP!

AmericanHeritageCU.org | 215.969.0777 | Local Branch

*Overdraft or returned item fees may apply. This Credit Union is Federally Insured by NCUA. Equal Opportunity Lender.

Account Summary					
Your Account Balances as of 04/30/2025			Your Loan Balances as of 04/30/2025		
Primary Share ID 00		\$484.51	2022 BMW/7 Series ID 03		\$51,405.63
Account Balance Total		\$484.51	Loan Balance Total		\$51,405.63
Total Dividends Year-To-Date		\$0.01	Total Loan Interest Paid Year-To-Date		\$1,948.24
			Interest Paid in 2024		\$1,502.85
PRIMARY SHARE - ID 00					
Dividends Year-To-Date \$0.01		Dividend Rate is 0.110%		Beginning Balance \$150.00	
Dividends Paid in 2024 \$0.00		Annual Percentage Yield earned 0.110% from 04/01/2025 through 04/30/2025		2 Total Deposits for 400.01	
				1 Total Withdrawals for 65.50	
				Ending Balance \$484.51	
Date	Transaction Description	Withdrawal	Deposit	Balance	
04/18	Withdrawal Bill Payment #574435 AMAZON.COM**Y418Y9WG3 SEATTLE US Eff. Date 04/17	-\$65.50		\$84.50	
04/24	Deposit ACH American Heritag TYPE: PAYMENT ID: 9000005106 DATA: ESERVICE-PMX CO: AMERICAN HERITAG Entry Class Code: PPD		400.00	484.50	
04/30	Deposit Dividend Dividend Posting		0.01	484.51	
Fees Paid					
Description	Current	YTD	Description	Current	YTD
Acct-00 Total Return Item Fees	\$0.00	\$0.00	Acct-00 Total Overdraft Fees	\$0.00	\$90.00
2022 BMW/7 SERIES - ID 03					
ANNUAL PERCENTAGE RATE 5.740%		Periodic Rate (Daily) .015726%		Beginning Balance \$52,184.06	
Loan Interest Year-To-Date \$1,012.82		Interest Paid in 2024 \$0.00		1 Total Payments for 1,000.00	
				0 Total Advances for 0.00	
				Ending Balance \$51,405.63	
A payment of \$865.19 is due on 05/20/2025 .					
Interest due through April 30, 2025: \$97.01					
Eff. Date	Trans. Date	Transaction Description	Amount	Principal	Interest
04/19	04/19	Payments Quickpay - 113Lgk0L99	-\$1,000.00	-\$776.43	\$221.57
				\$0.00	\$51,405.63

Continued on next page.

Go paperless! Receive your account statements and notices online and get notified by email.
To sign up for free eStatements, log into Online Teller and enroll!
If you need assistance, simply give us a call at 800.342.0008 today!



800.342.0008 | AmericanHeritageCU.org

This Credit Union is Federally Insured By NCUA