

		Mer	nber B	usine	ess Loa	ın App	licati	on				
Date:		Request Typ	e: □ Ne	w Loan	☐ Renev	wal 🗆 M	lodification	on				
Business Type: ☐ Sole Proprietor ☐ Partnership ☐ Corporation ☐ LLC ☐ Non-Profit ☐ Trusts ☐ Other  Date Business Started State of Incorporation												
			Business Ir	nformat								
Legal Name of Business or Borrowers:							Tax ID or Social Security #:					
Street Address:	Street Address:			n 🗆 Rei	nt C	Credit Union Membership #:		:		Telephone #:		
City:						State:		Zip:		County:		
Type of Industry/Business Sector:					E	E-mail address:				Fax #:		
Authorized Signers/Guarantors	(if applic	rable)										
Guarantor 1: Ownership		Ownership %:	Social Security #:		Home Addr				Telephone #:			
Guarantor 2: Ownership 9		Ownership %:	Social Securi	ty #:	Home Addr	dress:				Telephone #:		
			Cre	edit Rec	uest Infor	mation						
Requested Loan Amount:\$			<u> </u>		r 1 - Annual	•						
•					or 2 - Annual				1 - 0			
Purpose: (please check all th	at apply	/) □ Land/Bu □ Working	ilding Acquis Capital E			Leasehold Ir ory Purchas				Other Debt		
Collateral Information (if application)  Collateral Type (Description)	able)	Collateral Addre					Estimate	d Value:	\/s	alue Source:		
Collateral Type (Description) Collateral A			ddress:				Estimated Value:		Va	alue Source:		
			Business O	bligatio	ons/Depos	it Relation	ships					
Business Obligations Creditor:	Loop T	unas Cur	rent Balance:	Month	nly Payment:	Maturity D	Data	Collatera	.l.			
	Loan Type:											
Creditor:	Loan T				nly Payment:	Maturity Date:		Collateral:				
Creditor:	Loan Type:		Current Balance: Montl		nly Payment: Maturity D		Date: Collateral:		ıl: 			
Business Deposit Relationships			accust Tune			August Belger						
Financial Institution:		AC	Account Type			Average Balance						
Financial Institution:		Ad	Account Type Average Balance									
				Other	r Informati	ion						
☐ Yes ☐ No 1. Is the Borro ☐ Yes ☐ No 2. Has the Bo to a foreclo ☐ Yes ☐ No 3. Are any of	rrower/ sure, sh	Guarantor or a ort sell and/or	ny of its own	ave been ners/prir d with a f	a party to a ncipals (indiving a financial ins	any lawsuit, vidually or o	on behalf	of an enti	ity) declare	d bankruptcy, been party		
				•	resentatio							
I/we confirm that this financial state accurate to the best of my knowledg any or all obligations to you at your report and personal financial inform	e. No oth	er individual or ent retion may be mat	ity owns 20% of ured by you on	f the said b demand.	ousiness. I/we I/we authorize	agree that if, in this Credit Un	n your sole nion to discl	opinion, this lose the info	financial state rmation conta	ement is found to be incorrect, a nined in this application, any cre		
Union to obtain a business credit rep		his Credit Union's	Servicer and or		,							
Signature X	ort.							Date	:			
	ort.											
Signature X	ort.											



Required Financial & Legal Documents							
Required Financial & Legal Documents	Up to \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	Over\$250,000			
Signed & Complete 4506-T Form	х	x	х	x			
Two(2) year current business federal tax return(complete with all schedules) or Accountant prepared Financial Statement		х	х				
Two (2) year personal Federal tax return – Complete with all schedules for each guarantor.		х	х				
Interim YTD business financial statement (balance sheet & income statement) if the application date is more than (six) 6 months beyond fiscal year end.			х	x			
Accounts Receivable aging report if loan is for working capital purposes or secured by accounts receivable.			х	х			
Three (3) year current business federal tax returns (complete with all schedules or Accountant prepared Financial Statement.				х			
Three (3) year personal Federal tax return – Complete with all schedules for each guarantor				х			
Personal Financial Statement				х			
Copy of Purchase and Sales Agreement/ Bill of Sale, If applicable	х	х	х	x			
For Investment <u>real estate transactions</u> , a schedule of all property owned showing year purchased, purchase price, outstanding loans and interest rates	х	х	х	х			
IRS SS4(EIN Assignment)	х	х	х	x			
Articles of Organization(Inc.)/Operating/Partnership Agreement	х	х	х	х			